A8720-2

POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 0591
JULY 2, 1991

MAY

	CANADIAN PRODUCERS 1991	1990	Change %	UNITED STATES PRODUCERS 1991	1990	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1991	1990	Change %
Beginning Inventory	1,708,102	1,639,931	4.2%	180,011	357,652	-49.7%	1,888,113	1,997,583	-5.5%
(+) Production	854,947	802,621	6.5%	147,004	165,071	-10.9%	1,001,951	967,692	3.5%
(-) Ending Inventory	1,636,509	1,642,612	- .4%	160,096	370,993	-56.8%	1,796,605	2,013,605	-10.8%
(=) Total Disappearance	926,540	799,940	15.8%	166,919	151,730	10.0%	1,093,459	951,670	14.9%
(-) Exports	316,633	337,141	-6.1%	80,119	43,143	85.7%	396,752	380,284	4.3%
(=) Disappearance-Canada & United States	609,907	462,799	31.8%	86,800	108,587	-20.1%	696,707	571,386	21.9%

ELEVEN MONTHS (JULY-MAY) OF THE FERTILIZER YEAR

	CANADIAN PRODUCERS 1990/91	'89/90	Change %	UNITED STATES PRODUCERS 1990/91	'89/90	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1990/91	'89/90	Change %
Beginning Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(+) Production	7,576,850	6,846,117	10.7%	1,703,367	1,706,201	- .2%	9,280,217	8,552,318	8.5%
(-) Ending Inventory	1,636,509	1,642,612	- .4%	160,096	370,993	-56.8%	1,796,605	2,013,605	-10.8%
(=) Total Disappearance	7,596,268	7,214,156	5.3%	1,887,331	1,556,938	21.2%	9,483,599	8,771,094	8.1%
(-) Exports	3,116,299	2,849,442	9.4%	687,369	375,314	83.1%	3,803,668	3,224,756	18.0%
(=) Disappearance-Canada & United States	4,479,969	4,364,714	2.6%	1,199,962	1,181,624	1.6%	5,679,931	5,546,338	2.4%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS
(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1990/91	1,894	1,384	1,644	1,923	2,045	1,730	1,665	1,893	2,103	1,888	1,797	
FY 1989/90	2,232	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K2O)

MAY 1991

	PRODUCTION		ENDING INVENTORY May 31				DISAPPEARANCE	
	1991 MAY	1990	MINE SITE	OFFSITE	1991	1990	1991 MAY	1990
MURIATE								
Special Standard	24,335	6,219	17,840	13,240	31,080	17,413	38,032	29,626
Standard	304,123	274,608	259,513	178,480	437,993	463,255	289,565	264,217
Chemical	15,655	940	7,154	3,738	10,892	9,633	8,559	6,640
Coarse	231,054	246,970	224,375	428,345	652,720	685,172	243,924	233,590
Granular	325,310	322,894	179,389	248,957	428,346	562,728	405,800	304,672
Soluble	75,013	82,604	83,312	79,452	162,764	186,589	61,522	68,926
Sulphates	26,461	33,457	58,987	13,823	72,810	88,815	46,057	43,999
TOTAL:	1,001,951	967,692	830,570	966,035	1,796,605	2,013,605	1,093,459	951,670

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		MAY	
	1991 MAY	1990	1991 MAY	1990	1991 MAY	1990	1991 MAY	1990	1991	1990
MURIATE										
Special Std	-	15	36,793	29,231	-	-	-	-	36,793	29,246
Standard	23,548	30,485	249,783	244,959	34,224	23,546	601	438	308,156	299,428
Chemical	-	-	-	-	4,060	6,497	375	263	4,435	6,760
Coarse	315,126	243,826	25,683	6,324	-	-	-	-	340,809	250,150
Granular	272,963	254,912	49,523	45,158	-	-	-	-	322,486	300,070
Soluble	50,400	36,795	-	4,093	9,481	11,068	13,867	35,208	73,748	87,164
Sulphates	25,172	23,805	20,021	14,560	317	557	106	50	45,616	38,972
TOTAL:	687,209	589,838	381,803	344,325	48,082	41,668	14,949	35,959	1,132,043	1,011,790

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K2O)

MAY 1991

	PRODUCTION MAY		ENDING INVENTORY May 31				DISAPPEARANCE MAY	
	1991	1990	MINE SITE	OFFSITE	1991	1990	1991	1990
MURIATE								
Special Standard	24,335	6,219	17,840	13,240	31,080	17,413	38,032	29,626
Standard	272,478	238,138	245,611	178,199	423,810	352,101	247,199	227,494
Chemical	14,112	788	6,626	3,738	10,364	8,815	7,482	5,970
Coarse	219,109	231,438	207,496	427,885	635,381	675,437	243,107	221,069
Granular	255,143	250,574	134,441	239,251	373,692	404,780	333,964	252,484
Soluble	69,770	75,464	82,730	79,452	162,182	184,066	56,756	63,297
TOTAL:	854,947	802,621	694,744	941,765	1,636,509	1,642,612	926,540	799,940

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES MAY	
	U.S. & CANADA MAY		EXPORTS MAY		U.S. & CANADA MAY		EXPORTS MAY			
	1991	1990	1991	1990	1991	1990	1991	1990	1991	1990
MURIATE										
Special Std	-	15	36,793	29,231	-	-	-	-	36,793	29,246
Standard	11,427	19,135	223,262	232,112	23,473	10,560	-	-	258,162	261,807
Chemical	-	-	-	-	2,936	5,647	375	263	3,311	5,910
Coarse	310,965	239,834	23,010	3,619	-	-	-	-	333,975	240,453
Granular	242,209	212,351	19,326	32,615	-	-	-	-	261,535	244,966
Soluble	45,487	30,816	-	4,093	9,439	10,930	13,867	35,208	68,793	81,047
TOTAL:	610,088	499,151	302,391	301,670	35,848	27,137	14,242	35,471	962,569	863,429

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K2O)

MAY 1991

	PRODUCTION		ENDING INVENTORY May 31				DISAPPEARANCE	
	1991 MAY	1990	MINE SITE	OFFSITE	1991	1990	1991 MAY	1990
MURIATE								
Standard	31,645	36,470	13,902	281	14,183	111,154	42,366	36,723
Chemical	1,543	152	528	-	528	818	1,077	670
Coarse	11,945	15,532	16,879	460	17,339	9,735	817	12,521
Granular	70,167	72,320	44,948	9,706	54,654	157,948	71,836	52,188
Soluble	5,243	7,140	582	-	582	2,523	4,766	5,629
Sulphates	26,461	33,457	58,987	13,823	72,810	88,815	46,057	43,999
TOTAL:	147,004	165,071	135,826	24,270	160,096	370,993	166 919	151,730

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		MAY	
	1991 MAY	1990	1991 MAY	1990	1991 MAY	1990	1991 MAY	1990	1991	1990
MURIATE										
Standard	12,121	11,350	26,521	12,847	10,751	12,986	601	438	49,994	37,621
Chemical	-	-	-	-	1,124	850	-	-	1,124	850
Coarse	4,161	6,992	2,673	2,705	-	-	-	-	6,834	9,697
Granular	30,754	42,561	30,197	12,543	-	-	-	-	60,951	55,104
Soluble	4,913	5,979	-	-	42	138	-	-	4,955	6,117
Sulphates	25,172	23,805	20,021	14,560	317	557	106	50	45,616	38,972
TOTAL:	77,121	90,687	79,412	42,655	12,234	14,531	707	488	169,474	148,361